

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE MF GLOBAL HOLDINGS  
LIMITED SECURITIES LITIGATION

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: Civil Action No. 1:11-CV-07866-VM  
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THIS DOCUMENT RELATES TO:

All Securities Actions  
(*DeAngelis v. Corzine*)

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: ECF CASE  
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**NOTICE OF SETTling PLAINTIFFS' MOTION FOR FINAL APPROVAL  
OF THE REMAINING SENIOR NOTES UNDERWRITER SETTLEMENT**

TO: All Counsel of Record

PLEASE TAKE NOTICE that pursuant to Federal Rule of Civil Procedure 23(e) and upon (a) the Joint Declaration of Salvatore J. Graziano and Javier Bleichmar in Support of: (I) Settling Plaintiffs' Motion for Final Approval of the Remaining Senior Notes Underwriter Settlement; and (II) Co-Lead Counsel's Motion for an Award of Attorneys' Fees and Reimbursement of Litigation Expenses (the "Joint Declaration");<sup>1</sup> (b) the Memorandum of Law in Support of Settling Plaintiffs' Motion for Final Approval of the Remaining Senior Notes Underwriter Settlement; and (c) all other papers and proceedings herein, Lead Plaintiffs the Virginia Retirement System and Her Majesty The Queen In Right Of Alberta and named plaintiff the Government of Guam Retirement Fund (collectively, the "Settling Plaintiffs"), on behalf of themselves and the Class, will and do hereby move this Court, before the Honorable Victor Marrero, on July 15, 2016 at 11:00 a.m. in Courtroom 11B of the Daniel Patrick Moynihan

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<sup>1</sup> Unless otherwise indicated, all capitalized terms have the meanings ascribed to them in the Stipulation and Agreement of Settlement with Defendants Jefferies LLC, BMO Capital Markets Corp., Natixis Securities Americas LLC, Lebenthal & Co., LLC, and U.S. Bancorp Investments, Inc. dated as of March 9, 2016 (ECF No. 1092-1) (the "Stipulation"), or the Joint Declaration.

United States Courthouse, 500 Pearl Street, New York, New York, or at such other location and time as set by the Court, for entry a judgment approving the Settlement as fair, reasonable and adequate.

Dated: June 3, 2016  
New York, New York

Respectfully submitted,

**BERNSTEIN LITOWITZ BERGER  
& GROSSMANN LLP**

/s/ Salvatore J. Graziano

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